



Ministerie van Buitenlandse Zaken

Global Britain?

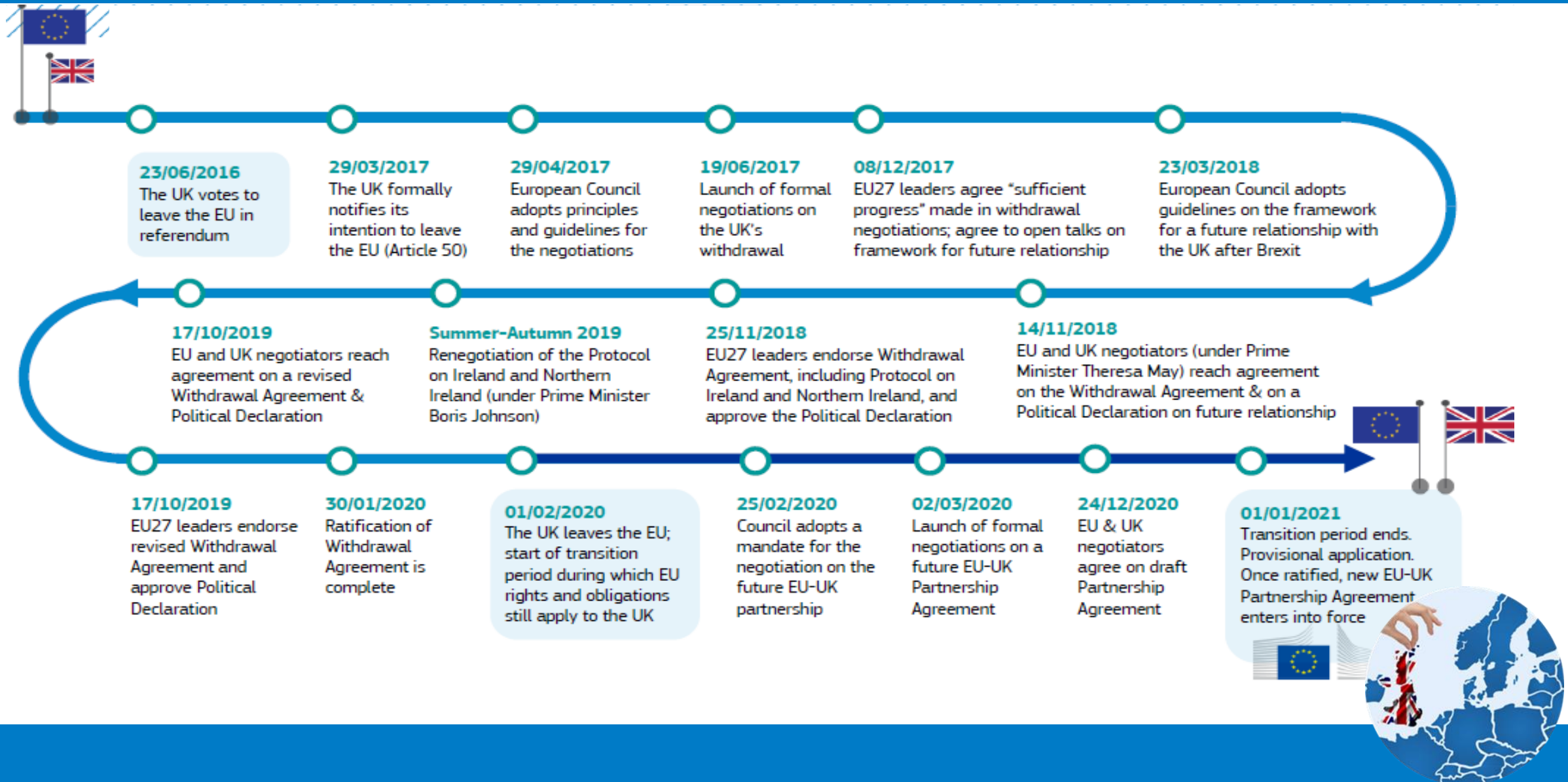
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Van referendum naar deal



3,5 jaar onderhandelen ...





Partnership Agreement for Cooperation and Trade

Trade, economic, social & environmental partnership

Free, fair & sustainable trade

- Trade in goods
- Customs & regulatory cooperation
- Trade in services & investment
- Public procurement
- Rules for fair competition & sustainability
- Intellectual Property Rights

Connectivity, sustainability & shared opportunities

- Transport
- Energy and climate
- Fisheries & natural resources
- Social security coordination
- Union programmes

Internal security partnership for citizens' safety

- Law enforcement & judicial cooperation in criminal matters
- Protection of fundamental rights
- Data exchange
- Anti-money laundering

New EU-UK governance framework for a lasting partnership

- Partnership Council
- Dispute settlement, enforcement & sanctions mechanisms
- Periodic reviews

EU unilateral measures

Not covered by the negotiations:

- Equivalences in financial services
- Adequacy decision on data protection
- UK third-country SPS listing



Best deal ever?



EU-UK RELATIONS:

Big changes compared to benefits of EU membership

CHECKLIST



FREE MOVEMENT OF PEOPLE

	EU-UK Trade and Cooperation Agreement	EU Member State
► Removal of border checks	✗	✓
► Pet passports	✗	✓
► Visa-free travel (90 days in a 180-day period)	✓	✓
► Visa-free travel (beyond 90 days)	✗	✓
► Right to work, study, live in another EU country	○	✓
► Removal of roaming charges	✗	✓



TRADE IN GOODS

	EU-UK Trade and Cooperation Agreement	EU Member State
► Frictionless trade	✗	✓
► Zero tariffs or quotas	✓	✓
► Zero customs formalities	○	✓
► Zero SPS checks	✗	✓
► Zero rules of origin procedures	○	✓
► Fisheries agreement	○	✓
► Benefit from the EU's international agreements	✗	✓

○ Specific conditions related to EU-UK Trade and Cooperation Agreement

CHECKLIST



TRADE IN SERVICES

	EU-UK Trade and Cooperation Agreement	EU Member State
► Financial services passport	✗	✓
► Easy recognition of professional qualifications	✗	✓



AIR TRANSPORT

	EU-UK Trade and Cooperation Agreement	EU Member State
► Single aviation area, full freedoms	✗	✓
► Bilateral 5 th freedoms for extra-EU air cargo	○	✓



ROAD TRANSPORT

	EU-UK Trade and Cooperation Agreement	EU Member State
► Single internal transport market for hauliers	✗	✓
► Cross-trade operations	○	✓



ENERGY

	EU-UK Trade and Cooperation Agreement	EU Member State
► Single internal energy market	✗	✓
► Energy trading platforms	○	✓



EU PROGRAMMES

	EU-UK Trade and Cooperation Agreement	EU Member State
► Access to Erasmus	✗	✓
► Access to NextGenerationEU, SURE	✗	✓
► Galileo encrypted military signal	✗	✓
► Access to Horizon Europe	○	✓





Onzekere situatie betekende steeds: voorbereiden!



Grote eigen verantwoordelijkheid voor overheden, bedrijven en burgers





Fysieke maatregelen onder meer:

- Opschalen Douane / NVWA / Keuringsdiensten / etc.
- Plannen verkeerscirculatie en bouwen parkeerplaatsen bij Ferry terminals
- VK en NL burgers moeten nieuwe verblijfstatus aanvragen
- Verzamelwet
- Voorbereidingen (nationale) crisisstructuur

Bovenal:

VOORLICHTING en COMMUNICATIE !!

- Aanschrijven bedrijven
- Brexitloket / Brexit Impact Scan
- Communicatiecampagnes





EU 27 AND UK IN COMPARISON

	EU27		UK	
Population (Q3 2020)	448.5 million		67.3 million	
GDP (2019)	13 964 billion €		2 523 billion €	
Trade in goods (2019)	1st world trader		5th world trader (after EU, China, US and Japan)	
Imports	1 940 billion €	of which 194 billion € from UK (10%, 3 rd supplier)	620 billion €	of which 49% from EU (1 st supplier)
Exports	2 132 billion €	of which 319 billion € to UK (15%, 2 nd client)	420 billion €	of which 46% to EU (1 st client)
Total trade	4 072 billion €	of which 514 billion € with UK (13%, 3 rd partner)	1 040 billion €	of which 48% with EU (1 st partner)





Ontwikkelingen:

- Mechanisme Level Playing Field moet zich nog bewijzen
- Afspraken over visserij en energie lopen na 5,5 jaar af
- Dienstensector: ambitieus in deal, maar lang niet hetzelfde als lidstaten
- Nauwelijks afspraken over mobilliteit van personen gemaakt

Kortom: niet perfect of helemaal 'af',
Maar wel grondslag voor de toekomst



